

**PATIENT INFORMATION FORM**

Name \_\_\_\_\_ Date \_\_\_\_\_  
                        First                          Middle                          Last

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell # \_\_\_\_\_ Which phone do you prefer us to call: Home \_\_ Cell \_\_

Birthdate \_\_\_\_/\_\_\_\_/\_\_\_\_ Soc Sec # \_\_\_\_\_ Email \_\_\_\_\_

Check Appropriate Box     Minor     Single     Married     Divorced     Widowed     Separated

Name of spouse, if applicable \_\_\_\_\_

Is this person currently a patient in our office?    Yes                          No

If college student, FT/PT, name of school \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Whom may we thank for referring you \_\_\_\_\_

Emergency Contact Name \_\_\_\_\_ Relationship \_\_\_\_\_ Phone \_\_\_\_\_

**Responsible Party**

Person responsible for this account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

**IF DIFFERENT THAN ABOVE:**

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell # \_\_\_\_\_ Is this person currently a patient in our office?    Yes    No

Birthdate \_\_\_\_\_ Soc Sec # \_\_\_\_\_

Employer \_\_\_\_\_

**Insurance Information-DENTAL ONLY**

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

(If Insured is different than **Responsible Party**) Birthdate \_\_\_\_\_ Soc Sec # \_\_\_\_\_

Name of Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

**DENTAL Insurance Co.** \_\_\_\_\_ Policy ID# \_\_\_\_\_ Group # \_\_\_\_\_

**\*Ins Co. Billing Address:** \_\_\_\_\_ Tel # \_\_\_\_\_

Do you have Additional **DENTAL** Insurance?    Yes    No    If **YES**, please complete below

Name of Insured \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

(If different than **ABOVE**) Birthdate \_\_\_\_\_ Soc Sec # \_\_\_\_\_

Name of Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

**DENTAL Insurance Co.** \_\_\_\_\_ Policy ID# \_\_\_\_\_ Group # \_\_\_\_\_

**\*Ins Co. Billing Address:** \_\_\_\_\_ Tel # \_\_\_\_\_

**X** \_\_\_\_\_  
Signature of patient (or parent, if minor)



**HEALTH HISTORY-Con't**

Name \_\_\_\_\_ DOB \_\_\_\_\_  
First Middle Last

**Are you allergic or have you had any reaction to:**

LATEX or Metals	No	Yes	<b>Any Other Allergies (please specify BELOW):</b>
Penicillin or other antibiotics	No	Yes	
Aspirin, Ibuprofen or Tylenol	No	Yes	
Local anesthetics	No	Yes	
Codeine, Valium or other sedatives	No	Yes	

**Women:** Are you pregnant? ..... No Yes      Are you a nursing mother?.....No Yes  
If no, are you planning a pregnancy in the near future? ..... No Yes      Are you taking birth control?.....No Yes

**Tobacco, Alcohol, Drugs:**

Do you use tobacco?    **No Yes**      **Type:** smoke chew      How much per day? \_\_\_\_\_ For how long? \_\_\_\_\_  
Do you consume alcohol? **No Yes**      If **YES**, approximately how many drinks per week? \_\_\_\_\_  
Do you use marijuana?    **No Yes**      If **YES**, how often? \_\_\_\_\_

<b>Are you COVID VACCINATED?</b>	<b>YES</b>	<b>NO</b>
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I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider, or agency, who may release such information to you. I will notify the doctor of change in my health and medication.

\_\_\_\_\_  
Signature of patient (or parent, if minor)      Date

**I have reviewed the attached Health History.** \_\_\_\_\_  
Signature of Doctor      Date

# James F. Drew, D.M.D. PC

100 AMESBURY ST STE 204 | LAWRENCE, MA 01840 | (978) 683-5311  
email: [patientcare@jfdrewdmd.com](mailto:patientcare@jfdrewdmd.com) website: [jfdrewdmd.com](http://jfdrewdmd.com)

## Written Financial Policy

Thank you for choosing James F. Drew, DMD. Our primary mission is to deliver the best in comprehensive general dentistry. An important part of the mission is making the cost of optimal care as easy and manageable for our patients as possible by offering several payment options.

### Insurance:

We accept most private dental insurance plans including Delta, BCBS, Guardian, Aetna, Metlife, Altus, and many others.

### Payments DUE at FIRST Visit

Appt Type	No Dental Insurance	Has Dental Insurance*
Hygiene appointments	100%	\$0
Dr. appointments	100%	30%
Pre-treatment estimates **	50%	50%

\*All insurance plans, regardless of coverage levels will have exclusions, deductibles, and limitations for which you will be balance billed from us.

\*\*50% deposit of the expected patient balance is required at your initial treatment appointment; The remaining 50% is due at the final delivery appointment.

### Payments on your Account:

We strive to make dental care affordable. If you CANNOT pay the full amount for any services billed, we do ask that you speak to us so we can set up a payment plan with automatic MONTHLY payments using your credit card.

We are also certified by Care Credit. Care Credit is a healthcare finance solution you may already be using, or may want to explore as an alternative financing option to help you address your dental needs. This program allows you to pay overtime and there are no annual fees or pre-payment penalties. A link is provided from our website.

### Cancellation and Failed Appointment Fee:

We respectfully ask that you give us a **24-hour notice** if an appointment needs to be cancelled or re-scheduled. A **FAILED FEE** will be charged for patients who **FAIL to show for their scheduled appointment and we reserve the right to increase that fee annually.**

*It is the responsibility of the patient receiving the voicemail to confirm, cancel or reschedule 24 hours before the scheduled appointment. All reminder calls are documented in the patient's electronic health record (EHR). If the patient's phone is "out of service" or not receiving calls, the patient is still responsible for keeping the scheduled appointment.*

### Bank Fees:

The bank fee will be passed on and charged to the patient for any returned checks.

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I have read and understand the items listed above.

\_\_\_\_\_  
Patient, Parent or Guardian Signature

\_\_\_\_\_  
Patient Name (Please Print)

\_\_\_\_\_  
Date

**James F. Drew, D.M.D.**  
**100 Amesbury Street, Suite 204**      **Lawrence MA 01840**  
**978-683-5311**      [Patientcare@jfdrewdmd.com](mailto:Patientcare@jfdrewdmd.com)      **Fax 978-267-6626**

**REQUEST for RECORD RELEASE**

**Send to Previous Dental Office:**

Dr. \_\_\_\_\_,      Date: \_\_\_\_\_

Address: \_\_\_\_\_

FAX or email: \_\_\_\_\_

Please accept this as a written request for the release of my Dental records. Please include all current charting, bitewing, periapical and most recent full mouth series of radiographs.

**Please transfer to the following dental office:**

Dr. James F. Drew, DMD PC  
100 Amesbury Street, Suite 204  
Lawrence, MA 01840  
Office: 978-683-5311      Fax: 978-267-6626  
Email: [patientcare@jfdrewdmd.com](mailto:patientcare@jfdrewdmd.com)

Thank you,

Patient Signature: \_\_\_\_\_      Patient DOB: \_\_\_\_\_

**Printed** Patient Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, ST, Zip: \_\_\_\_\_

**I hereby request the transfer of records for:**

\_\_\_\_\_ Myself

\_\_\_\_\_ My Child/Children (for whom I am legal guardian)

Name(s) \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_